

DIRECT SUPPORT PROFESSIONAL (DSP) RESOURCE GUIDE- 2021

- EMPLOYEE NAME:
- ORIENTATION DATE:
- PROGRAM:
- SUPERVISOR:

ABLE OF CONTENTS

•	Organization overview	2
	Organization explanation chart	3
•	Locations	4
•	Directory	5
•	Important Information & Logins	6
•	Human Resources	7
	• Full Time Benefits	7-8
	• Part Time Benefits	9
	Insurance Carrier Information	10
	Using Your Insurance	11
	• Employee Assistance Program (EAP)	12
	• Family and Medical Leave Act (FMLA), Leave of Abse	ence (LOA),
	Americans with Disabilities Act (ADA), & Worker's	
	Compensation	13
	Reporting Resources	14
•	Payroll	15
	Payroll Schedule	16
	Example Timesheet	17-18
•	Attendance Policies	19
	Orientation Attendance Policy	20
	• Hours of Work & General Attendance Policy	21-22
•	Training	23
•	Scheduling	24
	 Shiftboard FAQ 	25-31
•	Referral Program	32
•	Connect With Us	33

ORG OVERVIEW

ORGANIZATION OVERVIEW

It was the late 1970's, and a new concept was becoming a reality. People with developmental disabilities, who had been put away in state institutions for decades, were beginning to have the opportunity to live in the community and to lead as normal and as independent a life as possible.

Our organization began at that time when Marya Hage helped two women successfully to live the lives they wanted to live. Marya was one of the pioneers in this field, a part of the creation of the services that people with disabilities would receive for decades to come, designed to help them to achieve independence. As a result of her success helping these two women to life in the community, as well as her success in doing the same for others who followed, she founded Meridian Services in January 1980.

Meridian Services has grown in the years to become an organization of companies providing services in Minnesota and across the United States. Meridian Services is now significant provider of Residential Services, Case Management Services, and a wide range of Fee for Service programs, including In-Home Services, Independent Living Services and Semi-Independent Living Services. Zenith Services is a provider of Vocational Services and Orion Associates provides Management Services. Orion Intermediary Services Organization was founded to provide Financial Management Services in Minnesota while Morning Sun Financial Services was founded to provide those same services in Utah, Colorado, Oklahoma, Alabama, Tennessee and Ohio. In addition, the organization provide a wide range of disaster relief.

While the organization has grown significantly over the years, when we remain at heart a business with the same, simple mission ... to help the people we serve to lead as normal and as independent a life as possible. If you, as a new member of our organization, strive to help us to continue with this mission with the people with whom you will be working, you'll be doing exactly what we would ask of you.

Welcome!

Stephen Hage Chief Administrative Officer



To learn more about the organization & to view the Leadership Team, visit: https://www.meridiansvs.com/about-us/

1 ORGANIZATION - 6 COMPANIES



Provides: Management services for other companies in the organization. In addition, the Little Stars childcare center operates under Orion Associates





Provides: Case management services, Residential services, Respite services, In-Home services, Supervised living services (SLS), Independent living skills (ILS), Semi-Independent living services (SILS), and Psychological services.



Provides: Vocational services for adults with disabilities through job placement, custom services, and day programs. Zenith Services is a 501(C)(3) nonprofit organization.



Provides: Financial management services (FMS) for consumer directed community supports (CDCS), personal supports, and/or consumer support grants (CSG) for individuals in Minnesota.



Provides: Financial management services (FMS) for consumer directed community supports (CDCS), personal supports, and/or consumer support grants (CSG) for individuals nationwide in states such as Alabama, Colorado, Louisiana, Oklahoma, Tennessee, and Utah.



Provides: Disaster relief services by supporting the emotional and the housing needs of communities ravaged by disaster. Headwaters is a 501(C)(3) nonprofit organization.

LOCATIONS

LOCATIONS

Golden Valley West Office (GVW)

9400 Golden Valley Road Golden Valley, MN, 55427 Program Management, Finance, In-Home Services, Little Stars Daycare, Headwaters Relief Organization

Golden Valley East Office (GVE)

820 Lilac Drive North Golden Valley, MN, 55422 Human Resources, Recruiting, Training, Case Management, Orion ISO

Hopkins Office (HOP)

541 2nd Ave South Hopkins, MN, 55343 Zenith Services Vocational Day Program, Case Management

Main Line: 763-450-5000









MAIN PHONE LINE	CHIEF ADMIINISTRATIVE OFFICER	CHIEF OPERATIONS OFFICER	EXECUTIVE ADMINISTRATOR HUMAN RESOURCES	EXECUTIVE ADMINISTRATOR MERIDIAN
763-450-5000	Stephen Hage 763-450-5004 shage@orionasso c.net	Cheryl Vennerstrom 612-239-3768 cherylv@orionass oc.net	Angela Cavalier 763-450-5018 acavalier@oriona ssoc.net	Jennifer Schraut 612-432-5915 jschraut@meridia nsvs.com
DIRECTOR OF TRAINING MERIDIAN	TRAINING SPECIALIST	LEARNDASH LOGIN	DIRECTOR OF PAYROLL (Mer/Zen)	PAYROLL SPECIALISTS
Jason Hoffrogge 763-450-5029 jhoffrogge@orion assoc.net	Patrick Paschke 612-400-6415 ppaschke@orion assoc.net	https://www.orio nassoc.net/login/	Michelle Dionne 763-450-7903 mdionne@oriona ssoc.net	mer- payroll@meridian svs.com
HR DIRECTOR OF BENEFITS AND ONBOARDING	HR DIRECTOR OF RISK MANAGEMENT	HUMAN RESOURCES GENERALIST	HUMAN RESOURCES GENERALIST	HUMAN RESOURCES GENERALIST
Andrea Seurer 763-450-5057 aseurer@orionas soc.net	Andrea Hagen 763-450-5008 ahagen@orionas soc.net	Toni Bahl 763-450-5003 tbahl@orionasso c.net	Emilie Froidcoeur 612-400-6760 efroidcoeur@orio nassoc.net	Amanda Yang 612-400-6427 kyang@orionasso c.net
OFFICE MANAGER - GVE	OFFICE MANAGER - GVW	SCHEDULING MANAGERS	SCHEDULING DEPT	HUMAN RESOURCES GENERALIST
Joy Mclaughlin 763-450-7902 jmclaughlin@orio nassoc.net	Kathy Bauwens 763-450-5023 kbauwens@orion assoc.net	Annie Logan 612-296-3712 Erin Moore 612-964-6256 Grace Halvorson 612-414-6432	Office 763-450-5052 Attendance Line 763-233-7440 scheduling@meridi ansvs.com	Rachel Hilla 612-400-6442 rhilla@orionassoc .net
EMPLOYEE ASSISTANCE PROGRAM (EAP)	EMPLOYEE SUGGESTION BOX	SHIFTBOARD LOGIN	EMPLOYEE RESOURCE CENTER	EASE PORTAL MERIDIAN SERVICES
https://www.unu m.com/employee s/services/life- balance	https://www.meri diansvs.com/sug gestion-box/	https://www.shift board.com/Meridi anServices/	https://www.meri diansvs.com/reso urce-center/	https://meridians ervices.ease.com/

IMPORTANT INFO/LOGINS

ease

- Ease Benefits Portal Employee Benefits
- Website: meridianservices.ease.com
- Call Center: 1-844-492-5026
- Hours: Monday to Friday, 8:00 AM to 5:00 PM



- LearnDash Account- Training
- Website: https://www.orionassoc.net/login/
- Login:
- Password:

📀 shiftboard

- Shiftboard Account- Scheduling
- Website: https://www.shiftboard.com/MeridianServices/
- Login:
- Password:

WESTCO

- Security Pin- Program Access
- Pin Number:
- Your pin number is unique to you and should not be shared.
- The pin number issued to you will allow you to access all of the programs you work at.
- Contact the Scheduling Department with any issues with employee badges or PINS, and for general assistance.

INFO/LOGINS

HUMAN RESOURCES

A. FULL TIME EMPLOYEES

INITIAL BENEFIT ENROLLMENT:

- Full-time employees are eligible for our benefit package after working a full calendar month. See the next page for full details on the benefit package offered.
- The employee will recieve a registration email to the Ease Benefits Portal website about 1 month before the eligibility date.
 - HR will also notify the employee of when they may sign up/opt out of benefits, and the deadline to sign up/opt out of benefits.
- To enroll or to waive, the employee must log onto the Ease Benefits Portal Website
 - If you need assistance with logging in, a password reset, or with questions about the benefits offered, please contact a Human Resources Generalist
 - After that, the employee can try contacting the Ease Call Center at 1-844-492-5026 (Hours are M-F, 8 AM to 5 PM).
- If the employee wishes not to enroll for benefits, they must opt out.
 - If the employee opts out, they will not be eligible for benefits until the next open enrollment period, or if there is a qualifying life event.
- Direct care staff that work at programs located in the City of Minneapolis qualify for Minneapolis Safe and Sick Time. For more information, visit:
- https://www.meridiansvs.com/resource-center/

QUALIFYING LIFE EVENTS:

- Only employees with a qualifying life event are eligible for benefits outside of an open enrollment period.
- Employees may enroll in benefits or change benefit elections if there is a qualifying life event. This allows for a special enrollment period that lasts 30 days from the date of the qualifying life event.
- Qualifying life events include:
 - Marriage, divorce, or legal separation
 - Birth or adoption of a child
 - Loss of coverage
 - Turning 26 years old and losing coverage under parent's plan
 - Status change (part-time to full-time)
- If there is a qualifying life event and the employee enroll in benefits, the benefits will begin on the 1st of the month following 30 days of the qualifying life event.

BENEFITS

HUMAN RESOURCES

A. FULL TIME EMPLOYEES

Original Eligibility Date: _____

- Health Insurance Medica
 - Passport Plan: A broader network has a broader network of doctors and clinics to choose from
 - Elect Plan: A narrow network has a smaller network of doctors and clinics to choose from
- Dental Insurance Principal Premier Dental
- Vision Insurance Unum
- Flexible Benefit Plan(s) Alerus (HSA or FSA Account(s))
- Basic Life Insurance Unum
- Short Term Disability Unum
- Supplemental Insurance Colonial Life
 - Voluntary Short Term disability, Accident insurance, Hospital Confinement insurance, Whole Life insurance, Specified Disease insurance
- 401(k) Retirement Savings Plan Principal Financial

Eligible Upon Hire:

- Pet Insurance Nationwide Insurance
- Employee Assistance Program (EAP) Unum
 - Paid Time Off (4.31 hour per pay period for employees who have worked 0-2 years)
- 7 paid holidays (depending on position and program)



NEFITS

To view Benefit Guides online, visit:



https://www.meridiansvs.com/benefits/



To access your Ease Benefit Portal, visit:

Meridianservices.ease.com

HUMAN RESOURCES

B. PART TIME EMPLOYEES

All Part-Time Employees:

Original Eligibility Date: _____

• 401(k) Retirement Savings Plan - Principal Financial

Eligible Upon Hire:

- Pet Insurance Nationwide Insurance
- Employee Assistance Program (EAP) Unum

Part Time employees who work 30-35 hours per week:

- Eligible for Health and Dental Insurance.
- If you fall within this window, you will be notified by HR via email with enrollment information.

Part Time employees who work 20 hours or more per week:

- Eligible for Colonial Life Supplement plans.
- Please contact HR if you are interested in enrolling in any of the following:
 - Short-term Disability Plan
 - Accident Plan
 - Hospital Confinement Plan
 - Critical Care Plan
 - Whole Life Plan

Reminders:

- Benefits begin on the first of the month following 30 days of eligible employment with the company.
- Enrollment, changes, and cancellations for most plans are limited to your initial benefit eligibility period or our annual open enrollment period unless you have a qualifying life event such as marriage, divorce, birth, loss of other coverage, a job status change, or other life events.

DIRECT SUPPORT PROFESSIONAL (DSP) RESOURCE GUIDE

BENEFITS



COMMON TERMS

INSURED

You- the person covered by the insurance policy

insurance through that

company you have

The insurance

INSURER

is assuming the risk

PREMIUM

DEDUCTIBLE

The amount you owe for certain covered services during a benefit period before your insurance begins to pay

The dollar amount you

owe every month to

keep your health insurance current

COPAYMENT

OUT-OF-POCKET

LIMIT/MAXIMUM

The total amount you will every pay during a

A fixed dollar amount you may pay for a service at the time you receive it

COINSURANCE

outside of your monthly

premium

medical services,

(usually one year) for

given benefit period

The part of the medical bill you pay for services after the deductible is met

EXPLANATION OF

BENEFITS (EOB)

CLAIM

A summary of your benefits applied to your claim. You receive

this after your claim

has been submitted.

A bill for health care services that your healthcare provider turns in to the insurance company for payment



typically receive this

after an EOB.

provider visit. You

medical charges incurred from a

A summary of

BILL

TYPES OF CARE

PREVENTATIVE CARE

check-ups, screenings and immunizations. This type before they become serious. Preventative care is of care may also help you catch health problems Preventive care includes things such as regular typically performed by a Primary Care Provider (PCP)

PRIMARY CARE

patient without referral from another physician. It is Nurse Practitioner (NP), Clinical Nurse Specialist, or Provider (PCP) can include: Physician (M.D or D.O), General medical care that is provided directly to a focused on preventive care and the treatment of routine injuries and illnesses. A Primary Care Physician Assistant (PA).

VIRTUAL CARE

and/or instant messaging to address a patient's concerns and diagnose their condition remotely. Also known as telemedicine; This is where a provider communicates via live video, audio, Patients can access this care anytime, anywhere!

URGENT CARE

business hours for illnesses, injuries, or conditions with moderate symptoms that require attention. your PCP right away, but need to be seen for a This is a good option if you can't get in to see Care centers that are open during normal non life-threatening reason.

EMERGENCY CARE

Care centers that are open 24/7 for illnesses, injuries, or conditions with severe symptoms that require immediate attention that could lead to serious injury or death if left untreated.

A HEALTH CARE JOURNEY

<u>NHERE SHOULD I GO?</u>



Jane has a deep cut that

is bleeding and may

require stitches

EMERGENCY CARE

appointment, she may have to When Jane checks in at her



pay a copay (depending on the



met her deductible, she may owe a coinsurance. If she hasn't met her deductible, she pays for the Jane needs an x-ray. If she has service.

with her Primary Care Provider

couldn't get an appointment

urinary tract infection, and

lane suspects she may have a

URGENT CARE



lane receives the treatment she Provider (PCP) submits a claim needs, and the Primary Care to her insurance company.



Jane has some mild cold

VIRTUAL CARE

symptoms and a runny

nose, but no fever

Jane wants to get her yearly

[1]

physical with her Primary

Care Provider

PREVENTATIVE CARE

services for the rest of the plan year. Insurance will pay 100% pocket maximum, she won't If Jane has met her out-ofowe anything for covered of in-network covered

She will receive an Explanation of services after insurance is applied. pocket maximum, she will owe If Jane has not met her out-ofinsurance company, and a bill from the healthcare provider. the remainder of the cost of Benefits (EOB) from her

All information & content in this flyer is for informational purposes only and are not intended to serve as a substitute for the consultation, diagnosis, and/or medical treatment of a qualified physician or healthcare provider.







PRIMARY CARE

all night, and has severe

services.

stomach pain

Jane has been vomiting

EMERGENCY CARE



ner Primary Care Provider Jane would like to talk to cholesterol checked about getting her

urgent care can be confusing at times. Remember 2 things: How soon do you need medical care? Is your Deciding whether you need emergency care or situation a life-threatening one?



EMPLOYEE ASSISTANCE PROGRAM (EAP)

Resources	Webinars	Emotional Wellbeing	Personal Growth
Assessments, Online Courses, Disaster Preparedness articles & checklists, Medical Bill Saver, Budgeting Calculators, Locators, Savings Center - Perks at Work, "Live Chat", and more.	Access past and current Webinars on topics such as Budgeting Basics, Better Health, Estate Planning, Mindfulness, Resilience, and more.	Resources covering issues such as Abuse, Addiction, Anxiety, Depression, Grief, Stress, Suicide, and more.	Tools to help in the areas of Communication, Personal & Professional Development, Leadership, Interpersonal Skills, and more.
Relationships	Financial	Legal	Health
Access to resources to assist with Parenting, Caregiving, Grief and Loss, Self-care, interpersonal relationships, college life, and more.	Information and resources on Budgeting, Debt, Bankruptcy, Estate & Retirement, Investing, Taxes, and more. Interactive calculators available.	Topics covering Contracts, Bankruptcy, Divorce, Custody, Real Estate, Wills & Estates, and more. Access to the most commonly used forms.	Access to resources to help better understand your general health and wellbeing. 13 assessments available.
Addiction	Financial Fitness Center	Personalized Legal Center	Mindfulness
Resources to help a loved one through addiction such as Commonly Abused Drug Chart, Substance Abuse Treatment Facility Locator, and more.	Education and information that will help you accomplish financial goals.The Financial Fitness center can help with personal finance, savings and investment, and more.	State specific templates for creating wills, power of attorney, trusts, estate planning, and more. All legal forms and documents have been created by credentialed attorneys.	Use these resources to activate your awareness, connect with your inner self and engage the strengths you've already developed to overcome every challenge.

EAP ACCESS INFORMATION:

- Call: 800-854-1446
- Online: https://www.unum.com/employees/services/life-balance
- To access some materials online, you may need to create an HealthAdvocate account

Check it out!

FMLA/ LOA/ ADA+MOR

HUMAN RESOURCES

B. FMLA, LEAVE OF ABSENCE (LOA), AMERICANS WITH DISABILITIES ACT (ADA), WORKER'S COMPENSATION

- For assistance with any of these item(s), please inform your supervisor
- For any questions regarding these items or to request accommodations, please contact: Andrea Hagen, Senior HR Generalist
- Family Medical Leave Act (FMLA): job-protected, unpaid leave for qualified medical and family reasons.
 - Qualified medical and family reasons include: pregnancy, adoption, foster care placement of a child, personal or family illness, or family military leave
- Leave of Absence: a period of time that one must be away from one's primary job, while maintaining the status of an employee.
 - All leaves of absences that do not qualify under FMLA must be approved by the primary chain of command.
- Americans with Disabilities Act (ADA): Reasonable accommodation is any change
 or adjustment to a job or work environment that permits a qualified applicant or
 employee with a disability to participate in the job application process, to perform the
 essential functions of a job, or to enjoy benefits and privileges of employment equal
 to those enjoyed by employees without disabilities.
- Workers Compensation: Insurance that provides medical and wage benefits to people who are injured or become ill at work.

HR DIRECTOR OF	HUMAN RESOURCES
RISK MANAGEMENT	GENERALIST
Andrea	Toni
Hagen	Bahl
763-450-5008	763-450-5003
ahagen@orionas	tbahl@orionasso
soc.net	c.net

REPORTING RESOURCES

Maltreatment of a Vulnerable Adult or Child

Report to any of the following:

- Supervisor or anyone in your chain of command
- Chief Administrative Officer, Stephen Hage
- Minnesota Adult Abuse Reporting Center/MAARC at 844-880-1574
- Child Abuse Reporting 651-431-6600

All reports of Maltreatment will be reviewed internally by our Quality Assurance Administrator.

QUALITY ASSURANCE ADMINISTRATOR

Sherry Smith 763-450-7915 ssmith@meridiansvs.com

Harassment and Discrimination

Report to the Human Resources Department.

EXECUTIVE ADMINISTRATOR HUMAN RESOURCES

Angela Cavalier 763-450-5018 acavalier@orionassoc.net HR DIRECTOR OF ONBOARDING AND BENEFITS

Andrea Seurer 763-450-5057 aseurer@orionassoc.net CHIEF ADMIINISTRATIVE OFFICER

Stephen Hage 763-450-5004 shage@orionassoc.net



For more information on company policies, visit: https://www.meridiansvs.com/manuals/

PAYROLL

- An employee may contact the Payroll department with questions regarding, but not limited to:
 - Paycheck(s), pay stub(s), payroll and/or expenses, tax information, rates of pay, supplemental pay, Form W4 & withholding changes, Form W2, name change(s)/updates(s), pay deductions, direct deposit, and Rapid Pay cards.
- The attached payroll schedule shows pay period start and end dates, timesheet due dates, and pay dates.
- Pay periods are bi-weekly, and go Sunday through Saturday.
- Employees are paid biweekly, every other Friday.

TIMESHEETS:

- Questions regarding timesheets can be directed to Payroll.
- Timesheets are due by 12:00pm on the due date.
- During New Hire training, the timesheet should be turned into Human Resources.
 - Once an employee starts at the program they were hired for, the time sheet should be turned into the Program Manager.

FILLING OUT A TIMESHEET:

- Only use black ink when writing on a timesheet.
- Write legal name clearly at the top.
- Write correct pay period (mm/dd/yyyy mm/dd/yyyy).
- Write correct dates on left hand side to coordinate with pay period.
- Write program where hours were worked (1 timesheet per program)
- List time in 15 minute increments .0 / .25 / .50 / .75.
- Write AM/PM clearly in the description of shift worked.
- Overnight shifts need to be broken up at 12:00 am/ midnight.
- Timesheets must be signed by the employee before it is turned in to their supervisor
- If a timesheet is not turned in, the employee will not be paid.

PAYROLL SPECIALISTS merpayroll@meridians vs.com

PAYROLL

Pay Date	January 15, 2021	January 29, 2021	February 12, 2021	February 26, 2021	March 12, 2021	March 26, 2021	April 9, 2021	April 23, 2021	May 7, 2021	May 21, 2021	June 4, 2021	June 18, 2021	July 2, 2021	July 16, 2021	July 30, 2021	August 13, 2021	August 27, 2021	September 10, 2021	September 24, 2021	October 8, 2021	October 22, 2021	November 5, 2021	November 19, 2021	December 3, 2021	December 17, 2021	December 30, 2021	January 14, 2022	January 28, 2022
Timesheets Due Date to Supervisor	January 4, 2021	January 18, 2021	February 1, 2021	February 15, 2021	March 1, 2021	March 15, 2021	March 29, 2021	April 12, 2021	April 26, 2021	May 10, 2021	May 24, 2021	June 7, 2021	June 21, 2021	July 5, 2021	July 19, 2021	August 2, 2021	August 16, 2021	August 30, 2021	September 13, 2021	September 27, 2021	October 11, 2021	October 25, 2021	November 8, 2021	November 22, 2021	December 6, 2021	December 20, 2021	January 3, 2022	January 17, 2022
Pay Period End Date	January 2, 2021	January 16, 2021	January 30, 2021	February 13, 2021	February 27, 2021	March 13, 2021	March 27, 2021	April 10, 2021	April 24, 2021	May 8, 2021	May 22, 2021	June 5, 2021	June 19, 2021	July 3, 2021	July 17, 2021	July 31, 2021	August 14, 2021	August 28, 2021	September 11, 2021	September 25, 2021	October 9, 2021	October 23, 2021	November 6, 2021	November 20, 2021	December 4, 2021	December 18, 2021	January 1, 2022	January 15, 2022
Pay Period Start Date	December 20, 2020	January 3, 2021	January 17, 2021	January 31, 2021	February 14, 2021	February 28, 2021	March 14, 2021	March 28, 2021	April 11, 2021	April 25, 2021	May 9, 2021	May 23, 2021	June 6, 2021	June 20, 2021	July 4, 2021	July 18, 2021	August 1, 2021	August 15, 2021	August 29, 2021	September 12, 2021	September 26, 2021	October 10, 2021	October 24, 2021	November 7, 2021	November 21, 2021	December 5, 2021	December 19, 2021	January 2, 2022

Holidays January 1, 2021 April 4, 2021 May 31, 2021 July 4, 2021 September 6, 2021 November 25, 2021 December 25, 2021

DIRECT SUPPORT PROFESSIONAL (DSP)

EMPLOYEE LEGAL N	EMPLOYEE LEGAL NAME: Jane Doe				PROGRAM									
PAY PERIOD 2/3/19 START DATE: 2/3/19	/19 END DATE: 2/16/19	(One program per timesheet	ATTOW000	DC						
			TOTAL	RATE OF	Γ	ASLEEP	STIPEND	- H-	DRIENTATION	TRAINING	PTO	UNWORKED	OVERTIME	HOLIDAY
	Indicate A.M./P.M. SHIFT WORKED	Program Circle Individual	HOURS SHIFT	PAY PER SHIFT	HOURS	OVER NIGHT	HOURS	HOURS	HOURS 9.86	HOURS	HOURS	HOLIDAY	HOURS	PREMIUM
sun 2/3														
		AM-PM												
MON 2/4 0	<u> Orientation 8:00 am - 12:30 nm</u>	AM-PM	45											
ì		AM-PM	2.1											
2/5	2.20 million 2.20 million 2.20	AM-PM	C											
TUE Z/2 JUE	Pos Supports 8:30 am - 3:30 pm	AM-PM	1											
		AM-PM AM-PM												
WED 2/6 C	Child Pass 9:00 am - 12:00 pm	AM:PM	3											
		AM:PM												
		AM-PM												
THU Z/ / IV	Med Admin 1 9.00 am - 1.50 pm Med Admin 7 7.00 am - 4.00 nm	AM-PM	C.4 C											
2	100 001 - 100 001 - 100 000	AM-PM AM-PM	4											
FRI 2/8 C	CPR/FA 9:00 am - 12:00 pm	AM-PM	3											
	Physical Int 12:30 pm - 4:00 pm	AM-PM	3.5											
		AM-PM												
SAT 2/7		AM:PM												
		AM-PM												
] _ເ	Saturday Shifts End at 12:00 MIDNIGHT	WK 1 Subtotal	27.5											
sun 2/10		AM-PM												
		AM-PM												
	n inc Manta Haath Vidaa	AM:PM	200											
0 11/7 NOW	Omme Memai Hean Video	AM-PM	C7.C					,						
<u>,</u>	100 and -12.12 - 1110 00.6	AM:PM												
TUE 2/12 C	Classes 9:00 am - 4:30 pm	AMERM	7.5											
		AM-PM												
		AM-PM												
WED 2/13 0	Overnight Shift 9:00 pm -	AM-PM	4											
_	md 6C:1	AM-PM												
THII 2/14 0	Overnight Shift 12:00 am -	AM-PM	~											
	8:00 am	AM-PM												
		AM-PM												
FRI 2/15		AM-PM												
		AM-PM												
2/16		AM-PM	5				T		T	+				
-	OVEILIBIL 2111 9.00 pm -	AM-PM	C											
<u>-</u>		AM-PM AM-PM												
ی ا	(Saturday Shifts End at 12:00 MID)	WK 2 Subtotal	25.75											
	00			I UIALS:					Dav Boriod Total					
Employee Signature		Ĩ				6 100		-	53 75					
					Inaccurate or incom	Inaccurate or incomplete time sheets will be returned for corrections,	be returned for o	orrections,	.7.00					
Program Supervisor Approval	val	I			which may result in	a delay in payment.								

Program Supervisor Approval

DIRECT SUPPORT PROFESSIONAL (DSP) RESOURCE GUIDE

EMPLOYEE LEGAL	EMPLOYEE LEGAL NAME: Jane DOC				PROGRAM									
PAY PERIOD START DATE: 2	2/17/19 END DATE: 3/2/19					A One program per timesheet	Arrowood	po						
	Sunday Shifts Reain at 12:00 MIDNIGHT		TOTAL	RATE OF	Г	ASI FFP	F	- H-	RIENTATION	TRAINING	PTO	UNWORKED	OVERTIME	
	Indicate A.M.P.M. sulfst worken	Program Circle Individual	HOURS	PAY PER SHIFT	HOURS	OVER NIGHT	HOURS	HOURS	HOURS	HOURS	HOURS	HOLIDAY	HOURS	PREMIUM
-	Overnight Shift 12:00 am - 5:45		5.75	5					00.0	ľ		0		0
	am	AM-PM												
MON 2/18	Drive Time 8:00 am - 8:30 am	AM-PM AM-PM	S.											
		AM-PM												
0//0		AM-PM	15											
TUE 2/17		AM-PM AM-PM	C.1											
		AM-PM												
WED 2/20		AM-PM												
	Staff Meeting 4:15 nm - 5:45 nm	AM-PM												
THU 2/21	Shift 10:00 am to 2:45 pm	AM-PM AM-PM	4.75											
2		AM-PM												
		AM-PM												
FRI 2/22		AM-PM												
		AM-PM												
<u> </u>		AM-PM												
-		AM-HW AM-DM												
		AM-PM												
	Saturday Shifts End at 12:00 MIDNIGHT	WK 1 Subtotal	12.5											
sun 2/24		AM-PM												
		AM-PM												
MON 2/25	Shift 9:00 am to 2:00 pm	AM-PM AM-PM	5											
-		AM-PM												
- F		AM-PM												
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18

ORIENTATION ATTENDANCE POLICY:

- Employees are required to attend all scheduled training classes.
- If an employee needs to reschedule prior to missing a class, they will be given the opportunity to reschedule, or makeup that class, without it utilizing an occurrence on (1) occasion.
- If an employee is more than 15 minutes late, or does not notify their supervisor, this will
 result in utilizing one occurrence and the employee will need to contact their supervisor to
 reschedule.
- If an employee does not notify their supervisor PRIOR to missing a class, this will result in an occurrence.
- If an employee needs to reschedule a second class, or misses a second orientation class, this will result in utilizing an occurrence (See Work Attendance Policy)If an employee attempts to reschedule a 3rd class, or misses a third class, this may result in the withdrawal of the conditional offer of employment.
- Employees must call their supervisor to communicate scheduling needs. Text messages are not accepted means of communication.

HOURS OF WORK AND ATTENDANCE POLICY :

- **1. Responsibility:** Each employee is responsible for being in attendance every scheduled training and scheduled work day at the correct starting time through the end of their shift.
- 2. Authorized Absence for Non-Exempt Employees: An authorized absence occurs when an employee has requested time off, at least two weeks in advance or twenty- four (24) hours in advance for two (2) or fewer days and the time off has been approved by the employees supervisor. There may be exceptions to the time requirements including absences covered under the Family Medical Leave Act (FMLA), as the result of a Workers' Compensation incident, Funeral Leave or other extraordinary occasions authorized by the Program Administrator including but not limited to medical emergencies.

HOURS OF WORK AND ATTENDANCE POLICY (CONTINUED):

- 3. Unauthorized Absence / Use of an Occurrence for Non-Exempt Employees:
 - If an employee is unable to attend a scheduled shift, for any reason, and it is not a supervisor, the employee must use one of their authorized occurrences. When an employee calls the attendance line due to illness or other unforeseen circumstances, the attendance line representative, or scheduler, will inform the employee that that they have used on their occurrences for the absence. All absences require notification of at least four (4) hours or more, prior to the start of the shift. Failure to fulfill this requirement will result in immediate disciplinary action, up to and including termination.
 - A Full-Time employee can use a maximum of four (4) Occurrences in a six (6) month rolling period of time. A Part-Time employee can use a maximum of three (3) occurrences in a six (6) month rolling period of time. An on-call employee can use a maximum of one (1) occurrence in a six (6) month rolling period of time. If an employee use more occurrences than what they are allowed within a six (6) month period, this will be considered an employee's voluntary resignation.
 - In the event that an employee is absent, has not communicated with the supervisor, and the supervisors are unable to contact the employee; the supervisor may engage a replacement employee. If the replacement employee has been engaged and is on the way to or in place at the program and the late employee arrives for work, the replacement staff person will be used and the employee arriving late will need to use an occurrence. If the employee who is arriving late would like to work the remainder of the shift, they will still need to use an occurrence.
 - An occurrence memo that identifies how many occurrences the employee has used will be issued to the employee after each absence.
- 4. Staff Meetings: Employees are required to attend all the scheduled Staff Meetings for their program, each month or quarter (based on the program), which are considered scheduled shifts for all employees. If an employee is unable to attend a scheduled Staff Meeting, they will need to use an occurrence. The employee may attend a monthly back up training. If an employee attends a monthly backup training, in place of a scheduled Staff Meeting, they will not need to use an occurrence.

ATTENDANCE

HOURS OF WORK AND ATTENDANCE POLICY (CONTINUED):

- Those employed with Meridian Services, Incorporated for over five (5) years may choose to forgo attending the program's Staff Meeting each month or quarter (based on the program). Staff will need to schedule a 1:1 meeting with their supervisor within the same month as the missed Staff Meeting. If the employee does not show for the individual meeting coordinated between the employee and their supervisor they must use an occurrence.
- 5. Employee Replacements: The employee is responsible for all other schedule switches or changes. If an employee arranges a schedule switch or change, they must receive approval from the supervisor and it be cost neutral. This must occur prior to the shift. The employee who is on Shiftboard is responsible for working that shift. If it has not been changed on Shiftboard, the employee must contact the scheduling team for clarification.
- 6. Attendance Rule: An employee's unauthorized absences which have a detrimental
 effect on the ability to carry out the mission of any one or more locations, functions,
 operations or units within the organization will be considered to be unsatisfactory
 performance by the employee. Not only will the employee need to use an occurrence, but
 the employee will receive appropriate disciplinary action, up to and including termination.
- 7. Failure to Attend: Any employee who provide support of people served and who fails in an unauthorized manner to attend one entire scheduled work shift may be dismissed for neglecting those people served requiring the employee's services, as stated under the mistreatment and neglect statutes for vulnerable adults and minors.
- 8. Non-Work Related Activities: Approval by an employee's supervisor must be obtained when non-work related activities are engaged in during scheduled work time unless the specific position held by an employee allows for such activities once duties are completed. These positions are identified by the Chief Administrative Officer.
- 9. Conditions for a Return to Work: When employees are absent from work due to
 illness or injury, a request for a statement from a medical doctor or other health
 professional permitting the return to work, and stipulating any work restrictions on an
 employee's ability to perform assigned tasks, may be requested by the employee's
 supervisor. Failure to provide such a statement may delay a return to scheduled work.

ATTENDANCE

HOURS OF WORK AND ATTENDANCE POLICY (CONTINUED):

- **10. Record Keeping:** The organization has established record keeping rules. All nonexempt employees are expected to follow these rules:
 - **a. Corrections:** Any error or accidental omission on payroll records which requires correction may be made only by the employee's supervisor and payroll personnel.
 - **b. Recording:** A failure to attend work on a scheduled work day must be accurately recorded as such; lateness or early departure must be accurately recorded as such; leaving the work place during scheduled working hours for reasons other than work related business must be recorded out when leaving and recorded in when returning.
 - c. Starting / Ending Times: Unless approved ahead of time, employees should not report in to perform job-related duties any earlier than their scheduled starting time; or continue to perform job-related duties later than their scheduled ending time unless leaving would put the people we serve or the organization's reputation at risk or reduce the required staffing minimum to an unauthorized ratio.

ATTENDANCE

TRAINING

- The Minnesota Department of Human Services (DHS) has training topics that our organization is required to train Employees on every year.
- Employees are provided these trainings through a combination of online courses and onsite courses at the Golden Valley East (GVE) office. You will be alerted of required courses by email.

INITIAL TRAINING:

- Newly hired Employees are required to attend all assigned training classes before starting at the program they will be working at. Training classes are equivalent to scheduled shifts, and the occurrence policy applies
 - All initial trainings must be completed and documented within 60 days, per the DHS guidelines
 - Full-time employees are given 1 week to complete initial training
 - Part-time employees are given 2 weeks to complete initial training
 - After the Employee has completed all the required classes, the Program Manager will reach out to the employee to set up training at the program
- The CPR and First Aid (CPR/FA) class can be waived if there is valid documentation stating the employee is certified.

ONGOING TRAINING:

- Annual training hours are due by December 31st of each year.
 - Employees that work at a Child Foster Care (CFC) program are required to have 18 hours of annual training.
- Example of annual trainings: staff meetings, CSSPs, quarterly trainings from the Training Department, etc.
- Quarterly trainings come out in March, May, July, and September.
 - Employees that work at a Child Foster Care (CFC) program have additional trainings that come out in January and November.
- Trainings that require recertification:
 - CPR and First Aid (every 2 years)
 - Physical Interventions (annually)
 - Child Passenger Safety (every 5 years)
 - Only for Employees that work at CFC programs

LEARNDASH ACCOUNTS:

- LearnDash accounts are created and managed by the Training Department.
- An employee can complete online training(s), view/print class certificates, and view required courses on their LearnDash account.

DIRECT SUPPORT PROFESSIONAL (DSP) RESOURCE GUIDE

TRAINING

- The Scheduling Department handles staffing for the various programs.
 - There are 3 scheduling managers that handle staffing, and Shiftboard.
 - The Scheduling Managers also monitor the Attendance Line, which is used when an employee needs to call in and report an absence.
 - The Scheduling Managers also manage Security Access (i.e. PINS and employee ID badges) for SLS programs.

SCHEDULE REQUESTS:

- To request time off, enter it on Shiftboard and speak with your supervisor. Time off must be submitted 2 weeks prior to the date.
- Time off must be submitted under the program where the employee is working that day.
- Time off will be reviewed and approved or denied by the program management team.
- Log onto Shiftboard account to view the status of a request.
- The employee will receive an email as soon as the time off is approved or denied.
- If it is approved- check that shifts have been removed from schedule.
- If it is denied- post shifts needing coverage to trade board, coverage is not guaranteed.

SHIFTBOARD:

- Shiftboard is a web-based interactive program that allows staff and management to have access to the same schedule at any time and from anywhere.
- Shiftboard provides staff the opportunity to really manage their own schedules you can
 view it whenever you want, you can view openings from multiple programs all in one
 place, you can pick up shifts at the comfort of your own home when you have time or
 when you have your personal schedule right in front of you, you can have record of time
 off requests and approvals, you can see who else is working in case you want to switch
 or find someone to work for you.
- Not only is this system a great benefit for you, but Shiftboard and the schedulers are a great benefit for the management at your programs.
- It will allow management to have more time in their day to manage other important parts of running a program, developing programming for consumers, taking care of appointments and consumer needs, addressing employee concerns, providing more training and support, and much more.
 Shiftboard



To log into your Shiftboard account, visit:

https://www.shiftboard.com/MeridianServices/



FAC SHIFTBOARD

SCHEDULING

SHIFTBOARD FAQ

- Q: Do I have to use Shiftboard?
 - Yes. The purpose of Shiftboard is to have a centralized scheduling process, where everyone has access to the same schedule staff and management. It is Meridian's expectation that everyone welcomes and actively uses this system.
- Q: If I have a set schedule, why do I need to use Shiftboard?
 - You are responsible for every shift that you are assigned to on Shiftboard, therefore it is important that you check it to make sure it is accurate. It is recommended that you check your schedule at least once a week. For assistants and specialists, it is recommended that you check it once a day.
- Q: What is the most important thing I need to do or know about Shiftboard?
 - Always check the "calendar" on your account. You are responsible for what is on your calendar and what shifts you are assigned to. You may often receive emails, notification, voicemails, and telephone calls, but at the end of the day, the calendar is what all employees and management will be referring to. If something is incorrect, you are responsible to let scheduling know and follow up to make sure it was corrected. How often you check it is up to you, although we recommend daily or weekly, depending on how often your schedule changes.
- Q: How do I check my schedule on Shiftboard?
 - The Meridian Shiftboard website address is www.shiftboard.com/meridianservices. You can access this site on any device just like any other website, including a desktop computer, laptop, ipad or tablet, or smartphone – anywhere you can access the internet.
- Q: What if I don't have a login yet?
 - If you do not have access to the website yet, it means we did not receive your email address. Please email scheduling@meridiansvs.com to let us know and we will set up you. When we set up new accounts, you will receive a welcome email with your login information, which includes your email address and a temporary password. When you login for the first time we recommend that you change your password to whatever you would like it to be.

SHIFTBOARD FAQ:

- Q: What if I forgot my password?
 - Go to the website and click on "forgot password." It will ask you to enter the email address that you use to login. Follow the instructions from there. You will have the ability to reset a new password.
- Q: What if I don't have an email address?
 - All employees are required to give Meridian a current and active email address. It is needed in order to access Shiftboard, as well as receive important information such as occurrence memos, time off request approvals or denials, confirmation of picked up or swapped shifts and general communication. There are several places where you can obtain a free email account – Gmail, Hotmail, Yahoo, etc.
- Q: What if I don't have a computer at home?
 - We encourage you to use a computer at work, at a friend's or a family member's. You can also use a computer at any local library for free. Again, if you have a smartphone, you can access the entire system through your web browser.
- Q: Is there an app for my smartphone?
 - Yes, there is a free app for both an iPhone and an android. This app provides a viewonly screen, therefore you are able to view your calendar (including your assigned shifts and any open shifts), but it does not allow you to do other tasks such as submitting time off requests or picking up shifts. In order to access other features of Shiftboard, you will need to use your phone's web browser.
- Q: How do I ask for time off?
 - All time off requests must be submitted on Shiftboard. Once you submit your request, it will be reviewed by the scheduler and your program supervisor(s). You will be notified once it is approved or denied which you will be able to check on Shiftboard. Until the request is approved on Shiftboard, you remain responsible for that shift. Until an approval is given, you are encouraged to attempt to fill the shift on your own by asking co-workers to pick it up or switching with them.

DIRECT SUPPORT PROFESSIONAL (DSP) RESOURCE GUIDE

SHIFTBOARD

SHIFTBOARD FAQ:

- Q: What is the "trade" feature on Shiftboard?
 - The trade features allows staff to coordinate schedule changes between yourselves whether that is swapping of shifts or just having another staff take your shift. There are two reasons to post a trade: (1) You would like take a shift off and you want to see if any of your co-workers would like to work it. An email is generated and is sent to all of the staff who are trained to work at that specific program. We do recommend that you call or contact individual co-workers as a follow up in order to get better results.
 (2) You have already found someone to work your shift. See the next question for specifics.
- Q: My co-worker agreed to work a shift for me, how do I get this changed on Shiftboard?
 - All schedule changes between staff should be done through Shiftboard using the TRADE features. Click on the shift you want to give away. A box opens up on the right. Click the "trade" button. This will pop up a message box. Write the name of the person who has agreed to pick up the shift. Contact your co-worker and remind them to go and "take the trade." You remain responsible for the shift until it is officially changed on Shiftboard. The OTHER staff must then go onto Shiftboard (log into their own account) and click on "calendar" on the dashboard, and then click on "trade." This will show all the trades that are being offered up. Click on "details" which will pop up another box. Click on "take trade".
- Q: What am I supposed to do with emails that are Trades?
 - If you want the shift, click on the trade and "take trade." If you don't want the shift, then you do not need to take any action. If the trade message says that another coworker is taking the shift, but you want the shift, contact your co-worker who is offering up the trade and let them know in case the other person no longer wants it.

DIRECT SUPPORT PROFESSIONAL (DSP) RESOURCE GUIDE

FAC SHIFTBOARD

FAC SHIFTBOARD

SCHEDULING

SHIFTBOARD FAQ:

- Q: What if I want to trade a shift, but a co-worker only can take part of the shift?
 - In situations where a co-worker cannot take the entire shift that is posted, please email the schedulers to let them know. Your email should include exact dates and time and should be sent to both scheduling@meridiansvs.com and your co-worker. The coworker must reply all and confirm the switch before scheduling will change it on Shiftboard. Therefore, if the change hasn't been made on Shiftboard, remind your coworker to confirm the change. If you already have an email with the confirmation, just forward that email to scheduling.
- Q: I am willing to pick up a shift for my manager when they ask me, but why should I pick up a shift for someone I don't know?
 - The schedulers are working on behalf of your manager, director and administrator at your program. They are an extension of your management team, therefore, they have the same expectations as your managers do – flexibility, willingness to help, timely returned calls, adherence to policies and procedures, and professionalism. Your managers are responsible to work any open shifts just as they always have been, including the weekends.
- Q: If I get my own shift filled, why do I have to go through the process of getting this changed on Shiftboard?
 - You are responsible for all shifts that have your name on it. Therefore, if your coworker forgets or does not show up for the shift and your name is still on it, you will be responsible for the no-show, resulting in an unexcused absence or occurrence. Also, all schedule changes are subject to approval by management. It is to your benefit to get written confirmation from your co-workers to make sure that they follow through on your agreement with you.
- Q: How do I know if a schedule change has been approved?
 - All approved changes will be reflected on Shiftboard, so check your calendar on Shiftboard for confirmation. If changes haven't been made, feel free to contact scheduling with any questions.

SHIFTBOARD FAQ:

- Q: I submitted a schedule change yesterday, and it hasn't been changed on Shiftboard yet. How long do I have to wait before it gets changed?
 - All requests will be responded to as soon as possible, however there is no exact timeframe. This is dependent on the complexity and urgency of the request, as well as what other responsibilities the schedulers may have on any given day.
- Q: I am a part time employee and would like to pick up a shift on Shiftboard. However, when I try to "take a shift," it tells me that I am in overtime. Why am I getting that?
 - All part time and on call employees are only permitted to pick up to 34 hours per week on Shiftboard. This does not mean that you cannot pick up more than 34 hours, it just means that it needs to get approved by the schedulers. If you would like to pick up a shift but it puts you between 35-40 hours for the week, click on "contact" on the shift you want to pick up. This will pop up a message box where you should type "I would like to pick up this shift." This message will go to the schedulers. Once they confirm that you are okay to pick up the shift and not going over 40 hours for the week, you will get assigned to the shift.
- Q: I would like to pick up multiple shifts. How can I do that?
 - Please click on the individual shifts and click on "take this shift." If you are not able to pick up the shifts due to being in overtime, feel free to send an email with the list of dates and times.
- Q: I would like to pick up a shift for overtime (over 40 hours). How can I do that?
 - If you would like to pick up a shift for overtime, click on the shift you would like to pick up. This will cause a box to pop up on the right. In that box, click on "contact." This will pop up a message box. In the box, write that you would like to pick the shift if overtime is approved. We will notify you if overtime is approved and get you assigned to the shift.

SHIFTBOARD

SHIFTBOARD FAQ:

- Q: There is a 2p-9p shift open. I can't work the entire shift but I would like to work 5p-9p. How do I do that?
 - If you would like to pick up part of a shift, click on the shift you would like to pick up. This will cause a box to pop up on the right. In that box, click on "contact." This will pop up a message box. In the box, type what part of the shift you can work (ex. 5p-9p). We will sign you up for that part of the shift. If we cannot give you that partial shift, we will notify you.
- Q: I would like to be able to pick up more hours but my house is fully staffed or the open shifts don't work with my schedule. What can I do?
 - Cross-train, cross-train, cross-train! Cross-training at other houses give you a larger number of shifts to choose from. Shiftboard allows you to see all the available shifts at one glance – no need to call the managers at the various houses.
- Q: I signed up for a shift, but now someone else is on it. Why is that?
 - If you are removed from a shift, you will be notified. There are several reasons why this
 might happen: A new hire may have started; Someone else is able to work the shift
 without going into overtime; A full time employee may need more hours; Someone is
 able to work the entire shift rather than just the partial.
- Q: I picked up the wrong shift on Shiftboard, how do I correct this?
 - Send us an email immediately to notify us. Any shift you pick up, is your responsibility so it is important that you communicate this information to us promptly.
- Q: Why am I receiving all of these emails? or Why don't I receive any?
 - Every employee can set how often they would like to receive notifications and reminders. Click on "My Account" and go to notifications. There is the option to receive emails or not; receive notifications and reminders or not. For notifications, you have the option of receiving them immediately, daily or weekly. I recommend daily notifications. All the changes within 1 day will be sent to you in 1 email.
- Q: Who do I call if I am running late for my shift?
 - If you are running late for your shift, call your supervisor or chain of command. Do not call the attendance line as this is something your supervisor needs to know first.

SHIFTBOARD

SHIFTBOARD FAQ:

- Q: Why am I receiving all of these emails? or Why don't I receive any?
 - Whenever you receive an email notification from Shiftboard or from scheduling, we
 recommend that you check your "calendar" on your account rather than just the email.
 At times, multiple changes are made within a day, and the email you are reading may
 not be the most recent change. Also, not all changes are submitted via email which
 can cause some confusion. Even if the email is correct. ALWAYS check your calendar
- Q: When do I call the attendance line?
 - Any issues or concerns involving a shift within the next 24 hours must be called into the attendance line at 763-233-7440. It is our expectation that you speak directly to someone over the phone. If you call and get voicemail, please leave a message with your name, program, phone number and the date/time of the shift you are calling about. If you do not receive a call back within 10 minutes, please call your supervisor or the chain of command.
- Q: What is the best way to communicate with the schedulers?
 - Email is the best and quickest way to communicate all schedulers have access to the general email box – scheduling@meridiansvs.com, which means they can answer any questions that come to it. It also provides documentation and allows us to refer back to the information. For phone calls, please contact our direct office numbers as listed on the end of this document. All voicemails are forwarded to scheduling email account.
- Q: Who do I call if a co-worker doesn't show up for their shift?
 - If someone does not show up for their shift, call your supervisor or the chain of command. Do not call the attendance line as this is something your supervisor needs to know first.
- Q: I have a flexible schedule, how do I know when I am going to work?
 - All staff who have flexible schedules will be scheduled month to month (4-5 weeks at a time). Staff should submit their time off requests by the 15th for the following month. When a schedule is being created on Shiftboard, changes may be made as things are getting coordinated. Once the schedule is complete, you will receive an email that your schedule has been set. Up until then, the schedule is still subject to change. Part time employees are welcome to pick up more shifts if desired once the schedule has been set.

PROGRAM ERRAL

REFERRAL PROGRAM

- Meridian Services, Orion Associates, and Zenith Services are always looking for caring and qualified employees to support the work we do- and you can help!
- If you know someone who would be a great addition to the company, and meets qualifications for our positions, refer them and you can earn a referral bonus.
- If you refer someone and they are hired for employment, you will receive \$200 in two increments:
 - After your referral reaches 60 days of employment, you will receive \$75.00
 - After your referral reaches 6 months of employment, you will receive \$125.00
- To refer someone: direct them to apply online at www.meridiansvs.com/openings and enter your name as a referral on their application.
- Meridian takes care of the taxes, so you will see the full amount.
- There is no limit on how many people you may refer.
- For questions regarding the Referral Program, contact Human Resources.

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